SECTION 1: Introduction
Vigilare Wealth Management, LLC (“Vigilare” or “we”) registered as an investment advisory firm with the U.S. Securities and Exchange Commission (SEC) on June 7, 2011. We provide advisory accounts and services rather than brokerage accounts and services. Fees for brokerage and investment advisory services differ and, as a retail investor, it is important for you to know the differences. This document gives you a summary of the types of services we provide and how you pay. There are different ways you can get help with your investments, and we suggest you carefully consider which types of accounts and services are right for you. Please ask us for more information. Free and simple tools are available to research firms and financial professionals at https://www.investor.gov/CRS which also provides educational materials about broker-dealers, investment advisers, and investing.

SECTION II: Relationships and Services

What investment services and advice can you provide me?

- We offer investment advisory services to retail investors and may also offer financial planning services.
- If you open an advisory account, you will pay an on-going asset-based fee at the end of each quarter for our services, based on the value of the cash and investments in your advisory account. Please note: Our investment minimum for opening an account is $500,000.
- We offer you advice on a regular basis, which means that we will discuss your investment goals, design with you a strategy to achieve your investment goals, and regularly monitor your account. We will contact you by phone at least semi-annually to discuss your portfolio.
- You can choose an account that allows us to buy and sell investments in your account without asking you in advance (a “discretionary account”) or we may give you advice and you decide what investments to buy and sell (a “non-discretionary account”).
- Our investment advice will generally cover a selection of investments including individual stocks, bonds, mutual funds and options.

Suggested questions for an investor to ask a financial professional:
✓ “Given my financial situation, should I choose an investment advisory service? Why or why not?”
✓ “How will you choose investments to recommend to me?”
✓ “What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?”

SECTION III: Fees and Costs, Conflicts of Interests/Standards of Conduct

- You will pay an asset-based fee determined by the total amount of assets that we manage for you. The more assets you have in the advisory account, the more you will pay us. Therefore, we have an incentive to increase the assets in your account. The asset-based fee reduces the value of your account and will be deducted from your account each quarter. Our fees vary and are negotiable. You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying. Conflicts may arise in the allocation of investment opportunities among accounts we manage. We strive to allocate investment opportunities deemed appropriate for your account(s) and other accounts advised by the firm equitably and consistent with the best interests of all accounts involved. Clients should be aware, however, that the receipt of economic benefits by our firm or our related persons from our custodian, TD Ameritrade, in and of itself creates a potential conflict of interest and may indirectly influence the choice of TD Ameritrade for custody and brokerage services.
Suggested questions for an investor to ask a financial professional:
✓ “Help me understand how these fees and costs might affect my investments. If I give you $10,000 to invest, how much will go to fees and costs, and how much will be invested for me?”

SECTION III (cont.): What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?

- When we act as your investment adviser, we must act in your best interest and not put our interest ahead of yours. We are held to a fiduciary standard that covers our entire investment advisory relationship with you and we are required to monitor your portfolio, investment strategy, and investments on an ongoing basis.

Suggested questions for an investor to ask a financial professional:
✓ How might your conflicts of interest affect me, and how will you address them?

SECTION III (cont.): How do your financial professionals make money?

- Our financial professionals make money from the annual asset-based fee that is charged to your account(s) on a quarterly basis.

SECTION IV: Do you or your financial professionals have legal or disciplinary history?

- NO, we do not have any legal or disciplinary history. We encourage you to visit https://www.investor.gov/CRS for a free and simple search tool to research our firm and our financial professionals. However, one of our financial professionals, Mr. Michael Delcarlo, had disciplinary information that was resolved many years prior to his employment with our firm. The matter referenced is neither of a material nature nor material to a client’s consideration of Mr. Delcarlo as an investment advisor representative. You may utilize FINRA’s BrokerCheck® system at https://brokercheck.finra.org/ to obtain additional information regarding our financial professionals, including Mr. Delcarlo.

Be sure to ask any financial professional you are considering working with, “Do you have any disciplinary history? For what type of conduct?”

- For additional information on our advisory services, you may access our Form ADV brochure at https://adviserinfo.sec.gov/firm/summary/157663. To report a problem to the SEC, visit Investor.gov or call the SEC’s toll-free investor assistance line at (800) 732-0330. If you have a problem with your investments, account or financial professional, contact us in writing at Vigilare Wealth Management 8585 E. Hartford Drive, Suite 113, Scottsdale, AZ 85255 or email us at clientservice@vigilarewealth.com.

SECTION V: Additional Information

- As an investor considering a financial professional, start a conversation about your contacts and complaints by asking: “Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?”

- Investors can find additional information about our investment advisory services and a copy of this relationship summary on our website, www.vigilarewealth.com. Investors may also call us directly at, 480-636-8292 to request up-to-date information and request a copy of this relationship summary.

June 2020